

## Fill in this information to identify the case:

Debtor Name \_\_\_\_\_

United States Bankruptcy Court for the: \_\_\_\_\_ District of \_\_\_\_\_

Case number: \_\_\_\_\_

 Check if this is an amended filing

## Official Form 425C

## Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: \_\_\_\_\_

Date report filed:

MM / DD / YYYY

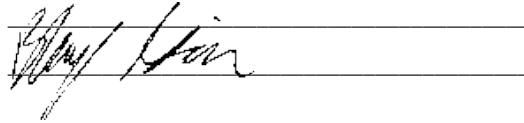
Line of business: \_\_\_\_\_

NAISC code: \_\_\_\_\_

**In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.**

Responsible party:

Original signature of responsible party



Printed name of responsible party \_\_\_\_\_

## 1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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**If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.**

- Did the business operate during the entire reporting period?
- Do you plan to continue to operate the business next month?
- Have you paid all of your bills on time?
- Did you pay your employees on time?
- Have you deposited all the receipts for your business into debtor in possession (DIP) accounts?
- Have you timely filed your tax returns and paid all of your taxes?
- Have you timely filed all other required government filings?
- Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?
- Have you timely paid all of your insurance premiums?

**If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.**

- Do you have any bank accounts open other than the DIP accounts?
- Have you sold any assets other than inventory?
- Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?
- Did any insurance company cancel your policy?
- Did you have any unusual or significant unanticipated expenses?
- Have you borrowed money from anyone or has anyone made any payments on your behalf?
- Has anyone made an investment in your business?

Debtor Name \_\_\_\_\_ Gries &amp; Associates, LLC \_\_\_\_\_ Case number \_\_\_\_\_

17. Have you paid any bills you owed before you filed bankruptcy?

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

## 2. Summary of Cash Activity for All Accounts

### 19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ \_\_\_\_\_

### 20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ \_\_\_\_\_

### 21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

- \$ \_\_\_\_\_

Report the total from *Exhibit D* here.

### 22. Net cash flow

Subtract line 21 from line 20 and report the result here.

+ \$ \_\_\_\_\_

This amount may be different from what you may have calculated as *net profit*.

### 23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

= \$ \_\_\_\_\_

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

## 3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

### 24. Total payables

\$ \_\_\_\_\_

(*Exhibit E*)

Debtor Name \_\_\_\_\_ Gries &amp; Associates, LLC \_\_\_\_\_ Case number \_\_\_\_\_

**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ \_\_\_\_\_

(Exhibit F)

**5. Employees**

26. What was the number of employees when the case was filed? \_\_\_\_\_

27. What is the number of employees as of the date of this monthly report? \_\_\_\_\_

**6. Professional Fees**

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ \_\_\_\_\_

29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ \_\_\_\_\_

30. How much have you paid this month in other professional fees? \$ \_\_\_\_\_

31. How much have you paid in total other professional fees since filing the case? \$ \_\_\_\_\_

**7. Projections**

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<i>Column A</i> <b>Projected</b>	<i>Column B</i> <b>Actual</b>	<i>Column C</i> <b>Difference</b>
	Copy lines 35-37 from the previous month's report.	Copy lines 20-22 of this report.	Subtract Column B from Column A.
32. <b>Cash receipts</b>	\$ _____	\$ _____	= \$ _____
33. <b>Cash disbursements</b>	\$ _____	\$ _____	= \$ _____
34. <b>Net cash flow</b>	\$ _____	\$ _____	= \$ _____
35. Total projected cash receipts for the next month:			\$ _____
36. Total projected cash disbursements for the next month:			- \$ _____
37. Total projected net cash flow for the next month:			= \$ _____

Debtor Name \_\_\_\_\_ Gries & Associates, LLC \_\_\_\_\_ Case number \_\_\_\_\_

## 8. Additional Information

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If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.



Regions Bank  
Spring Cypress  
17465 Spring Cypress Road  
Cypress, TX 77429

GRIES AND ASSOCIATES LLC  
DEBTOR IN POSSESSION  
20706 GREAT PINES DR  
CYPRESS TX 77433-3688

ACCOUNT #

2739

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## LIFEGREEN BUSINESS CHECKING

December 30, 2023 through January 31, 2024

## SUMMARY

Beginning Balance	\$100.00	Minimum Balance	\$10,100
Deposits & Credits	\$108,137.21	+	\$63,334
Withdrawals	\$13,183.95	-	
Fees	\$48.00	-	
Automatic Transfers	\$0.00	+	
Checks	\$3,000.00	-	
Ending Balance	\$92,005.26		

## DEPOSITS &amp; CREDITS

01/02	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/03	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/04	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/05	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/08	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/09	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	10,000.00
01/11	Wire Transfer	Koch Partners		6,000.00
01/12	Wire Transfer	Koch Partners		5,000.00
01/17	Amegy Bank	Extrl Xfer Blaze Gries	Gries, Blaze	2,642.20
01/17	ATM Imaged Deposit			9,500.00
01/17	Colorado Biolabs	Acctverify Gries & Associ	014adhqsgmf8zp5	0.01
01/22	Colorado Biolabs	Bill.Com	Gries & Associ 025ptincagrnt2	2,500.00
01/22	Deposit - Thank You			19,000.00
01/30	Wire Transfer	Ruganiv S A DE		3,495.00
Total Deposits & Credits				\$108,137.21

## WITHDRAWALS

01/03	Card Purchase	Postal Plus 18	7399 Cypress	TX 77433	0060	17.56
01/08	Card Purchase	Wolters Kluwer/	7372 800-449-6439	IL 60646	0060	1,397.84
01/08	Card Purchase	Gift*blackhorseg	7992 Cypress	TX 77433	0060	30.18
01/09	Card Purchase	Google *Domains	7372 G.CO/Helpay#	CA 94043	0060	12.00
01/09	The Lane Law Fir	Corp Coll	Gries Associat			500.00
01/11	Card Purchase	Eado Investment	7523 Houston	TX 77003	0060	4.00
01/12	Card Purchase	Theater Distric	7523 8324877076	TX 77002	0060	14.00

For all your banking needs, please call 1-800-REGIONS (734-4667)  
or visit us on the Internet at [www.regions.com](http://www.regions.com). (TTY/TDD 1-800-374-5791)



Thank You For Banking With Regions!

2024 Regions Bank Member FDIC. All loans subject to credit approval.



Regions Bank  
Spring Cypress  
17465 Spring Cypress Road  
Cypress, TX 77429

GRIES AND ASSOCIATES LLC  
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### WITHDRAWALS (CONTINUED)

01/16	Card Purchase Bmw of West Hou	5511 Katy	TX 77449	0060	811.28
01/18	Card Purchase Poke Yana	5812 Cypress	TX 77429	0060	33.32
01/18	PIN Purchase Costco Gas #12	5542 Cypress	TX	0060	52.76
01/18	Bank Debit				3,000.00
01/22	The Lane Law Fir Corp Coll Gries Assocat				500.00
01/24	PIN Purchase Murphy Express	5541 Cypress		0060	2.80
01/25	Card Purchase McDonald S F357	5814 Cypress	TX 77433	0060	12.21
01/26	Card Purchase Sp Arccos Golf,	7999 Staging.Arcco CT	06902	0060	191.24
01/29	Recurring Card Transaction Law*justanswer/	4816 800-240-1371	CA 94129	0060	60.00
01/29	Card Purchase Law*justanswer/	4816 800-240-1371	CA 94129	0060	5.00
01/29	ATM Withdrawal M93968	12205 Fry Roa Cypress	TX M93968	0060	102.00
01/30	Card Purchase Bmw of West Hou	5511 Katy	TX 77449	0060	355.66
01/30	Natpay-13703041	Invoice Gries & Assocs	13703041		129.40
01/30	Natpay-13703041	Impoundtax Gries & Assocs	13703041		1,660.41
01/30	Natpay-13703041	Dir Dep Gries & Assocs	13703041		4,292.29

Total Withdrawals \$13,183.95

### FEES

01/11	Wire Transfer Wire Fee	15.00
01/12	Wire Transfer Wire Fee	15.00
01/29	Other Bank ATM Withdrawal Fee	3.00
01/30	Wire Transfer Wire Fee	15.00

Total Fees \$48.00

### CHECKS

Date	Check No.	Amount
01/22		3,000.00

### DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
01/02	10,100.00	01/11	64,123.42	01/24	95,336.47
01/03	20,082.44	01/12	69,094.42	01/25	95,324.26
01/04	30,082.44	01/16	68,283.14	01/26	95,133.02
01/05	40,082.44	01/17	80,425.35	01/29	94,963.02
01/08	48,654.42	01/18	77,339.27	01/30	92,005.26
01/09	58,142.42	01/22	95,339.27		

You may request account disclosures containing  
terms, fees, and rate information (if applicable)  
for your account by contacting any Regions office.

## Easy Steps to Balance Your Account

Account		
1.	Write here the amount shown on statement for <b>ENDING BALANCE</b>	\$
2.	Enter any deposits which have not been credited on this statement.	\$ +
3.	Total lines 1 & 2	\$ =
4.	Enter total from 4a (column on right side of page)	\$ -
5.	Subtract line 4 from line 3. This should be your checkbook balance.	\$ =

4a List any checks, payments, transfers or other withdrawals from your account that are not on this statement.

The law requires you to use "reasonable care and promptness" in examining your bank statement and any checks sent with it and to report to the Bank an unauthorized signature (i.e., a forgery), any alteration of a check, or any unauthorized endorsement. You must report any forged signatures, alterations or forged endorsements to the Bank within the time periods specified under the Deposit Agreement. If you do not do this, the Bank will not be liable to you for the losses or claims arising from the forged signatures, forged endorsements or alterations. Please see the Deposit Agreement for further explanation of your responsibilities with regard to your statement and checks. A copy of our current Deposit Agreement may be requested at any of our branch locations.

Summary of Our Error Resolution Procedures  
In Case of Errors or Questions About Your Electronic Transfers  
Telephone us toll-free at 1-800-734-4667  
or write us at  
Regions Electronic Funds Transfer Services  
Post Office Box 413  
Birmingham, Alabama 35201

Please contact Regions as soon as you can, if you think your statement is wrong or if you need more information about a transfer listed on your statement. We must hear from you no later than sixty (60) days after we sent the FIRST statement on which the problem or error appeared.

(1) Tell us your name and account number.  
(2) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe it is an error or why you need more information.  
(3) Tell us the dollar amount of the suspected error.

If you tell us verbally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will determine whether an error occurred within ten (10) business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to forty-five (45) days to investigate your complaint or question (ninety (90) days for POS transactions or for transfers initiated outside of the United States). If we decide to do this, we will credit your account within ten (10) business days for the amount you think is in error. If, after the investigation, we determine that no bank error occurred, we will debit your account to the extent previously credited. If we ask you to put your complaint in writing and we do not receive it within ten (10) business days, we may not credit your account.

New Accounts- If an alleged error occurred within thirty (30) days after your first deposit to your account was made, we may have up to ninety (90) days to investigate your complaint, provided we credit your account within twenty (20) business days for the amount you think is in error.

If we decide there was no error, we will send you a written explanation within three (3) business days after we finish our investigation. You may ask for copies of the documents that we used in our investigation.

FOR QUESTIONS CONCERNING THIS STATEMENT OR FOR VERIFICATION OF A PREAUTHORIZED DEPOSIT, PLEASE CALL 1-800-REGIONS (734-4667) OR VISIT YOUR NEAREST REGIONS LOCATION.

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## ADJ - Adjustment EB - Electronic Banking

RI - Return Item  
NSF - Nonsufficient Funds

CR - Credit

SC - Service Charge  
EWT - Federal Withholding Tax

OD - Overdrawn  
\*Break in Number Sequence

You can make a deposit at the branch during business hours or at a Regions Deposit-Smart ATM, and you can also make a transfer or deposit through Regions Online Banking or Mobile Banking. To make a deposit to an overdrawn account 24 hours a day, please visit <https://selfservice.regions.com>.